



Harren Equity Partners Sponsors Recapitalization of Med-Legal, Inc.

FORT LAUDERDALE, Florida, March 12, 2012 - Harren Equity Partners, a private equity firm dedicated to the lower middle market, is pleased to announce that it has completed the recapitalization of Med-Legal, Inc. ("Med-Legal"), in partnership with management.

Headquartered in Covina, California, Med-Legal is a leading provider of technology-enabled record retrieval and review services, primarily serving attorneys, physicians, and insurance carriers in the workers' compensation and personal injury markets. Med-Legal provides best-in-class record retrieval and review services, case rating services and technology tools such as case management and document discovery software.

Stephen Schneider, Co-Founder and Chief Executive Officer, commented on the new partnership, "We are very excited to be partnering with Harren. They have invested considerable time to really understand our business more than anyone. As a result, they share our vision for growing Med-Legal on a national scale and making it the gold standard service provider in the industry." Warren Schneider, Co-Founder and President, added, "Harren's financial resources and expertise in scaling businesses of our size, combined with our technology capabilities, legal expertise, and customer solutions will enable us to expand our footprint and serve even more customers with our outstanding services and products." Demonstrating their continued confidence in Med-Legal, both Stephen and Warren Schneider will retain significant ownership in the business going forward.

Harren Equity Partners is a private investment firm dedicated to the growth and development of industry-leading companies through the creation of strong partnerships with outstanding management teams. Harren's unique approach focuses on operational excellence and insightful strategic analysis, rather than financial engineering. The principals of Harren have significant operating experience and work closely with portfolio company management teams to continue to grow companies and improve profitability. Harren focuses on investment opportunities in the lower middle market, defined as companies with \$20 million to \$200 million of annual revenue, in a broad range of industries.

For more information about the transaction or Harren Equity Partners, please visit www.harrenequity.com or contact Lee J. Monahan or Richard M. Grosshandler at 954.745.9000.