



Harren Equity Partners Invests In Energy Fishing & Rental Services, Inc.

CHARLOTTESVILLE, Virginia, November 30, 2011 – Harren Equity Partners, a private equity firm dedicated to the lower middle market, is pleased to announce that it has partnered with management to complete a recapitalization of Energy Fishing & Rental Services, Inc. (“Energy Fishing”).

Headquartered in Houston, Texas, Energy Fishing is a leading independent provider of fishing and downhole intervention services and related equipment in many of the most active domestic land and offshore oil and natural gas plays. Energy Fishing’s senior management team and its highly talented fishing supervisors maintain significant in-house, experienced based downhole intervention expertise. This experience, coupled with Energy’s extensive fleet of specialized tools, enables the company to be the vendor of choice for many of the largest exploration and production companies operating in North America, serving many high-growth U.S. shale formations, including: the Eagle Ford Shale, Haynesville Shale, Marcellus Shale, and the Utica Shale, as well as the Gulf of Mexico.

Arthur Potter, Co-Founder and President of Energy Fishing, commented on the new partnership, “We felt that we needed a partner who shared our vision for Energy Fishing and had a proven track record of partnering with individuals like ourselves and strategically growing similar businesses. We found that partner in Harren.” Gene Rockett, Co-Founder and Vice President added, “Our partnership with Harren will not only provide access to expansion capital but will help us manage strategic growth initiatives and future expansion.” Demonstrating their continued confidence in Energy Fishing, both Mr. Potter and Mr. Rockett will retain significant ownership in the business going forward.

This investment continues Harren’s track record of sponsoring strong management teams at high-growth potential companies in the energy industry. In 2010, Harren realized a successful investment in Professional Directional Enterprises, Inc., a leading provider of directional and horizontal drilling services based in Conroe, Texas. Harren’s experience in the energy and oilfield services space also includes current investments in Keystone Drill Services and Stockdale Mine Supply, along with a realized investment in Virginia Drilling Company. In the energy and oilfield services industry, Harren seeks companies with differentiated service offerings, a presence in key unconventional shale plays, and strong relationships with blue chip E&P customers.

Harren Equity Partners is a Charlottesville, Virginia based private investment firm dedicated to the growth and development of industry-leading companies through the creation of strong partnerships with outstanding management teams. Harren’s unique approach focuses on operational excellence and insightful strategic analysis, rather than financial engineering. The principals of Harren have significant operating experience and work closely with portfolio company management teams to continue to grow companies and improve profitability. Harren focuses on investment opportunities in the lower middle market, defined as companies with \$20 million to \$200 million of annual revenue, in a broad range of industries.

For more information about the transaction or Harren Equity Partners, please visit www.harrenequity.com or contact Jonathan Earnhardt at 434.245.5800.