Harren Equity Partners

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<u>IMAGE</u>	NAME/LOCA	<u>SEGMENT</u>	<u>SITE</u>	WHO WE ARE	WHAT WE SEEK
Med-Legal	Med-Legal Covina, CA	Business Services - Litigation Support	getrecords.com	Technology-enabled record retrieval and review services to the workers compensation and personal injury markets.	Any records retrieval/review service provider in North America with revenue greater than \$ 3 mm.
HEALTH CONNECT	Health Connect America Franklin, TN	Healthcare Services - Behavioral Health	healthconnectamerica.c om	Provider of community-based clinical therapy and counseling services to at-risk youth, adolescents and families.	Independent operators across any of Health Connect's diversified service lines where high quality clinical care and an outcomes-oriented culture prevails. Emphasis on Southeast U.S. and Revenue > \$1 million
MISSION pets	Mission Pets San Francisco, CA	Consumer Products - Pets	mission-pets.com	Designer, importer, and distributor of toys, bedding, carriers, apparel and fashion accessories for pets.	Designers, marketers, wholesalers, and e-tailers of pet accessories (costumes, fashion/functional apparel, bowls, carriers, beds, and toys) (no food or treats) U.S. location. EBITDA > \$ 250 k
	Marianna Industries Omaha, NE	Consumer Products - Health & Beauty	mariannaind.com	Developer, manufacturer, importer, marketer, and distributor of products for the beauty care industry.	Beauty care brands (lotions, soaps, shampoos, etc.) that currently contract their manufacturing to a third party. North America. EBITDA > \$ 500 k
CIRCA SAN FRANCISCO	Circa of America San Francisco, CA	Consumer Products - Fashion Accessories	circaofamerica.com	Leading designer and manufacturer of men's and women's leather accessories (belts, SLG's), servicing premier national chain and specialty retailers nationwide.	Branded and non-branded manufacturers or importers of accessories (preferably leather) such as belts, SLG's, purses, and luggage. Any global location. EBITDA > \$ 500 k
					
VIRGINIATILE	Virginia Tile Company Livonia, MI	Industrial - Building Materials	virginiatile.com	Premier distributor of ceramic, porcelain, and natural stone tile in the Midwest and Great Lakes region of the U.S.	Tile distributors targeting commercial or residential end markets. North America. EBITDA > \$ 500 k (or smaller if located in or near current footprint).