







| IMAGE   | NAME/LOCA                                 | SEGMENT  | SITE   | WHO WE ARE  | WHAT WE SEEK  |
|---|---|--|--|---|---|
|     | Velosio<br>Dublin, OH                     | IT Services –<br>Implementation,<br>Services, Support and<br>Development | <a href="http://velosio.com">velosio.com</a>                           | Provides technology services and solutions to the SMB market including ERP, CRM, Productivity, and Business intelligence solutions primarily for the Microsoft product set. | Microsoft oriented IT service providers assisting SMB customers to assess and implement applications such as ERP, CRM, BI, and Productivity solutions particularly in North America. EBITDA >\$200k             |
|    | Health Connect<br>America<br>Franklin, TN | Healthcare Services -<br>Behavioral Health                               | <a href="http://healthconnectamerica.com">healthconnectamerica.com</a> | Provider of community-based clinical therapy and counseling services to at-risk youth, adolescents and families.  | Independent operators across any of Health Connect’s diversified service lines where high quality clinical care and an outcomes-oriented culture prevails. Emphasis on Southeast U.S. and Revenue > \$1 million |
|     | Mission Pets<br>San Francisco, CA         | Consumer Products -<br>Pets  | <a href="http://mission-pets.com">mission-pets.com</a>                 | Designer, importer, and distributor of toys, bedding, carriers, apparel and fashion accessories for pets.   | Designers, marketers, wholesalers, and e-tailers of pet accessories (costumes, fashion/functional apparel, bowls, carriers, beds, and toys) (no food or treats) U.S. location. EBITDA > \$ 250 k                |
|   | Marianna Industries<br>Omaha, NE          | Consumer Products -<br>Health & Beauty                                   | <a href="http://mariannaind.com">mariannaind.com</a>                   | Developer, manufacturer, importer, marketer, and distributor of products for the beauty care industry.  | Beauty care brands (lotions, soaps, shampoos, etc.) that currently contract their manufacturing to a third party. North America. EBITDA > \$ 500 k  |
|  | Circa of America<br>San Francisco, CA     | Consumer Products -<br>Fashion Accessories                               | <a href="http://circaofamerica.com">circaofamerica.com</a>             | Leading designer and manufacturer of men’s and women’s leather accessories (belts, SLG’s), servicing premier national chain and specialty retailers nationwide.             | Branded and non-branded manufacturers or importers of accessories (preferably leather) such as belts, SLG’s, purses, and luggage. Any global location. EBITDA > \$ 500 k  |
|   | Virginia Tile<br>Company<br>Livonia, MI   | Industrial - Building<br>Materials                                       | <a href="http://virginiatile.com">virginiatile.com</a>                 | Premier distributor of ceramic, porcelain, and natural stone tile in the Midwest and Great Lakes region of the U.S.   | Tile distributors targeting commercial or residential end markets. North America. EBITDA > \$ 500 k (or smaller if located in or near current footprint).   |